



Foundation Demo

Client with detailed history

Lifetime

UNC: 000 005 Ref.:

Alphabet XYZ Inc.

33, Doves Street
Toronto, On, H2L 8W5

Tel: Office: (416) 758-2748

Fax: (416) 888-7545 Pager: Cell: (417) 225-4487

Categories: Volunteer (golf), Board Member

Comments: Book editor

Nb. of Employees: 80

Stephan King

General Manager
sk@alphabet.com

Summary of transactions	
Lifetime:	\$4,480.00
2009:	\$3,500.00

Links

Link	Full name	Address
is the husband of	Anderson, Mary	65, Principal, Kingsey Falls, Qc, G6P 6H3
is the employer of	Barton, Jane	822, Sannazaro, Ottawa, On, H6G 5Y7

Transactions received

Date	Occasion	Qty	Activity	Unit cost	Amount
2009/04/15	Major Campaign 2005-2009		Commitment		\$2,000.00
2009/04/07	Golf Tournament 2009	1	Sponsorship Start No. 1	\$1,500.00	\$1,500.00
2007/01/24	Golf Tournament 2006	1	Sponsorship Business Card	\$150.00	\$150.00
2005/02/23	Cocktail 2005		Gift		\$500.00
2004/02/02	Annual Campaign 2004		1st Mailing		\$50.00
2003/06/02	Golf Tournament 2003	2	Ticket for Golf & Supper	\$80.00	\$160.00
2002/03/11	Cocktail 2002	2	Ticket	\$60.00	\$120.00
Total:					\$4,480.00

Commitments

Start	End	Occasion and activity	Paid	To come	Objective
2009/04/15	2011/04/30	Major Campaign 2005-2009	\$2,000.00	\$4,000.00	\$6,000.00
		Commitment	<div style="width: 33%; background-color: blue; border: 1px solid black;"></div>		33%
		ABC Research Fund			

Tasks

Start	End	Subject and description
2009/07/05	2009/07/11	Type: Birthday
		Subject: Call Stephan
		July 8th: Happy Birthday Stephan!

Mailing history

Date	Occasion	Activity	Canvasser	Response	Sugg. amount
2007/12/13	Gastronomical Supper 2008			No answer	
2006/05/01	Golf Tournament 2006			Gift received	
2005/01/03	Annual Campaign 2005			Refused	

Transactions received: \$4,480.00
 Commitment to come: \$4,000.00
 Total: \$8,480.00